

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**NORTHWEST AIRLINES CORPORATION, et al.,
Debtors.**

Chapter 11

Case No. 05-17930 (ALG)

Jointly Administered

**NOTICE OF (I) COMMENCEMENT OF
CHAPTER 11 CASES; (II) MEETING OF CREDITORS
PURSUANT TO SECTION 341 OF THE BANKRUPTCY
CODE; AND (III) APPLICABILITY OF THE AUTOMATIC STAY**

TO ALL INTERESTED PARTIES:

COMMENCEMENT OF CASES: On September 14, 2005, the entities listed below (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Court").¹ The Debtors' chapter 11 cases are being jointly administered under Case No. 05-17930 (ALG). Each Debtor, its address, case number and federal tax identification number are listed below.

<u>Debtors</u> (Other names, if any, used by the Debtors in last 6 years appear in parentheses)	<u>Address</u>	<u>Case No.</u>	<u>EID No.</u>
NWA Fuel Services Corporation	1270 Avenue of the Americas, 6 th Floor, New York, NY 10020	05-17925	74-2127966
Northwest Airlines Corporation	2700 Lone Oak Parkway Eagan, MN 55121	05-17930	41-1905580
Northwest Airlines Inc.	2700 Lone Oak Parkway Eagan, MN 55121	05-17933	41-0449230
Northwest Airlines Holding Corporation	2700 Lone Oak Parkway Eagan, MN 55121	05-17938	95-4205287
NWA Inc.	2700 Lone Oak Parkway Eagan, MN 55121	05-17940	41-1482126

¹ NWA Aircraft Finance, Inc. filed its voluntary petition on September 30, 2005.

Northwest Aerospace Training Corporation (Natco)	2700 Lone Oak Parkway Eagan, MN 55121	05-17944	41-1574347
MLT Inc. (MLT Vacations Inc.)	4660 West 77 th Street, Edina, MN 55345	05-17948	41-0946976
Northwest Airlines Cargo, Inc. (NWA Cargo)	2700 Lone Oak Parkway Eagan, MN 55121	05-17949	41-1978871
NWA Retail Sales, Inc.	2700 Lone Oak Parkway Eagan, MN 55121	05-17950	41-1730456
Montana Enterprises, Inc.	2700 Lone Oak Parkway Eagan, MN 55121	05-17952	81-0267467
NW Red Baron LLC	2700 Lone Oak Parkway Eagan, MN 55121	05-17953	None
Aircraft Foreign Sales, Inc.	c/o ABN Trust Co. Virgin Islands, Inc., The Guardian Bldg., Havensight, 2 nd Flr., St. Thomas, US Virgin Islands	05-17955	66-0451496
NWA Worldclub, Inc.	2700 Lone Oak Parkway Eagan, MN 55121	05-17956	41-1654027
NWA Aircraft Finance, Inc.	2700 Lone Oak Parkway Eagan, MN 55121	05-19287	41-1775426

DEBTORS' COUNSEL:

CADWALADER, WICKERSHAM & TAFT LLP
 One World Financial Center
 New York, New York 10281
 Telephone: (212) 504-6000
 Facsimile: (212) 504-6666

AUTOMATIC STAY: A creditor is anyone to whom the Debtors owe money or property or who has a claim against property of the Debtors' estates. Under the Bankruptcy Code, the Debtors are granted certain protection against creditors. **UNDER SECTION 362(a) OF THE BANKRUPTCY CODE, ENTITLED "AUTOMATIC STAY," THE FILING OF A BANKRUPTCY PETITION OPERATES AS A STAY THAT PROTECTS THE DEBTORS AND PROPERTY OF THE DEBTORS' ESTATES. COMMON EXAMPLES OF PROHIBITED ACTIONS BY CREDITORS ARE CONTACTING THE DEBTORS TO DEMAND REPAYMENT, TAKING ACTION AGAINST THE DEBTORS TO COLLECT MONEY OWED TO CREDITORS OR TO TAKE PROPERTY OF THE DEBTORS, AND STARTING OR CONTINUING COLLECTION ACTIONS, FORECLOSURE ACTIONS OR REPOSSESSIONS. IF A CREDITOR VIOLATES THE AUTOMATIC STAY, THE COURT MAY HOLD THE CREDITOR IN CONTEMPT OF COURT AND ASSESS COSTS, COMPENSATORY AND PUNITIVE DAMAGES, AND OTHER EXPENSES.** A creditor considering taking action against the Debtors or property of the Debtors' estates should review section 362 of the Bankruptcy Code and may wish to seek legal advice.

MEETING OF CREDITORS: A representative of the Debtors, as specified in rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), is required to appear at the section 341 meeting of creditors on the date and at the place set forth below to be examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors.

MEETING OF CREDITORS

Date: November 14, 2005
Time: 2:00 p.m.
Location: Office of the United States Trustee
80 Broad Street
2nd Floor
New York, New York 10004-1408

PROOF OF CLAIM: Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must timely file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that its claim is listed accurately. A proof of claim form and the deadline notice will be sent to you at a later date. A deadline for the last day for filing proofs of claim has not yet been established.

PURPOSE OF CHAPTER 11 FILING: Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless confirmed by the Court after a confirmation hearing. Known creditors will be given notice concerning any plan, or if these cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their properties and will continue to operate their business unless a trustee is appointed.

INFORMATIONAL WEBSITE: Throughout these cases, the Debtors shall maintain a website of these chapter 11 cases at www.nwa-restructuring.com. This privately maintained case information website shall contain certain limited information and documents relating to these chapter 11 cases.

Dated: New York, New York
October 19, 2005

Kathleen Farrell-Willoughby
Clerk of the Court

Bruce R. Zirinsky (BZ 2990)
Gregory M. Petrick (GP 2175)
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

NORTHWEST AIRLINES CORPORATION, et al.,

Debtors.

X

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Chapter 11

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Case No. 05-17930 (ALG)

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Jointly Administered

X

**NOTICE OF HEARING ON APPLICATION OF THE DEBTORS PURSUANT TO
SECTIONS 327(a) AND 328(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY
RULE 2014(a) AUTHORIZING EMPLOYMENT AND RETENTION OF SEABURY
GROUP, LLC AS STRATEGIC AND FINANCIAL ADVISOR TO THE DEBTORS**

TO ALL KNOWN CREDITORS OF THE DEBTORS:

PLEASE TAKE NOTICE that Northwest Airlines Corporation and certain of its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), seek a final order approving their Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy

Rule 2014(a) Authorizing Employment and Retention of Seabury Group LLC ("Seabury") as Strategic and Financial Advisor to the Debtors filed on September 14, 2005 (the "Application").

PLEASE TAKE FURTHER NOTICE that on October 12, 2005, the Honorable Allan L. Gropper of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") approved an Interim Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) Authorizing Employment and Retention of Seabury as Strategic and Financial Advisor for the Debtors (the "Interim Order") on an interim basis pending a final hearing on the Application.

PLEASE TAKE FURTHER NOTICE that the final hearing on Seabury's retention shall be held on December 15, 2005 at 10:00 a.m. (prevailing Eastern Time), at the United States Bankruptcy Court, Room 617, United States Customs House, One Bowling Green Plaza, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Application on a permanent basis shall be set forth in a writing describing the basis therefor which shall be filed with the Court electronically in accordance with General Order M-242 (N.B. General Order M-242 and the User's Manual for the Electronic Case Filing System can be found at www.nysb.uscourts.gov - the official website for the United States Bankruptcy Court for the Southern District of New York) by registered users of the Court's electronic case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in **Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format** (with a hard copy delivered directly to Chambers) and served in accordance with General Order M-242 or otherwise so as to be actually received no later than 5:00 p.m. (prevailing Eastern Time) on December 9, 2005 by (i) Cadwalader, Wickersham & Taft LLP, Attorneys for the Debtors, One World Financial Center, New York, New York 10281, Attn: Bruce R. Zirinsky, (ii) the Office of the United States Trustee, 33 Whitehall Street, New York, New York 10004, Attn: Brian Masumoto, (iii) Seabury Group LLC, 540 Madison Avenue, New York, New York 10022, Attn: John E. Luth; and (iv) Otterbourg, Steindler, Houston & Rosen, P.C., Attorneys

for the Official Committee of Unsecured Creditors, 280 Park Avenue, New York, New York 10169, Attn: Lorenzo Marinuzzi and Scott Hazan.

PLEASE TAKE FURTHER NOTICE that all capitalized terms contained in the following paragraphs are defined in the engagement agreement dated as of September 13, 2005, between Seabury and the Debtors (the "Engagement Agreement"), which is attached to the Application as Exhibit A.

PLEASE TAKE FURTHER NOTICE that pursuant to the Application, the Debtors seek to retain Seabury to:

- (a) Assist in the evaluation of the Debtors' businesses and prospects;
- (b) Assist in the development of the Debtors' long-term business plan and related financial projections;
- (c) Assist in the development of financial data and presentations to the Debtors' Board of Directors, various creditors and other third parties;
- (d) Analyze the Debtors' financial liquidity and evaluate alternatives to improve such liquidity;
- (e) Evaluate the Debtors' debt capacity and alternative capital structures;
- (f) Analyze various restructuring scenarios on the value of the Debtors and the recoveries of those stakeholders impacted by the Restructuring.
- (g) Provide strategic advice with regard to restructuring or refinancing the Debtors' Obligations;
- (h) Participate in negotiations among the Debtor and its creditors, suppliers, lenders, lessors and other interested parties;
- (i) Value securities offered by the Debtors in connection with a Restructuring;
- (j) If requested by the Debtors, assist in arranging debtor-in-possession financing (a "DIP Loan");
- (k) If requested by the Debtors, assist in the arranging of exit financing, including identifying potential sources of equity and debt capital (each a "Financing"), assisting in the due diligence process and negotiating the terms of any proposed financing;
- (l) If requested by the Debtors, assist the Debtors in executing a sale of assets, including identifying potential buyers or parties in interest, assisting in the due diligence process and negotiating the terms of any proposed transaction, as requested;

that in no event shall Seabury be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct.

PLEASE TAKE FURTHER NOTICE that the foregoing summary of certain elements of the retention is not complete and that the full terms of the retention are contained in the Application and the Engagement Agreement, which are available for inspection at the clerk's office for the Bankruptcy Court, at www.nwa-restructuring.com, and on the Bankruptcy Court's official website at www.nysb.uscourts.gov, through an account obtained from Pacer Service Center at 1-800-676-6856. The Application and the Engagement Agreement can also be obtained from Bankruptcy Services LLC at tel: (866) 715-0768, fax: (646) 282-2501. To the extent that the summary of the retention terms set forth in this Notice conflict with the terms of the Engagement Agreement, the terms of the Engagement Agreement control.

Dated: New York, New York
October 18, 2005

CADWALADER, WICKERSHAM & TAFT LLP

/s/ Gregory M. Petrick

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Attorneys for Debtors and
Debtors In Possession

(m) If requested by the Debtors, assist the Debtors in evaluating one or more strategic transactions (each an "M&A Transaction"), including identifying potential strategic partners, assisting in the due diligence process and negotiating the terms of any proposed transaction, as requested;

(n) If required, provide fairness opinions related to Transactions, Financings or Restructurings for which Seabury shall have earned a fee;

(o) Provide testimony in any Chapter 11 case concerning any of the subjects encompassed by the other financial advisory services, if appropriate and as required; and

(p) Provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a Restructuring, Transaction or Financing, as requested and mutually agreed.

PLEASE TAKE FURTHER NOTICE that, if its retention is approved on a permanent basis, Seabury will, unless such terms prove to have been improvident in light of developments not capable of being anticipated at the time of the hearing, be entitled to receive the following compensation, as more fully described in the Engagement Agreement:

(a) A Restructuring Retainer Fee, commencing September 1, 2005, in the amount of \$150,000 in cash per month, payable with execution of the Seabury Agreement and each month thereafter on the first business day of such month. Fifty percent (50%) of the first 12 months of such Restructuring Retainer Fee shall be creditable against any Restructuring Success Fee as outlined in Schedule 1 of the Seabury Agreement. Such Restructuring Retainer Fee shall not be subject to any "holdbacks."

(b) A Corporate Finance Retainer Fee, commencing October 1, 2005, in the amount of \$75,000 in cash per month, payable on the first business day of October 2005 and each subsequent month. Fifty percent (50%) of the first 12 months of such Corporate Finance Retainer Fee shall be creditable against any M&A, Debt or Equity Success Fee as outlined in the Seabury Agreement. Such Corporate Finance Retainer Fee shall not be subject to any "holdbacks."

(c) A M&A Success Fee as set forth in Schedule 2 to the Seabury Agreement.

(d) A Equity Success Fee as set forth in Schedule 3 to the Seabury Agreement equal to the aggregate of (x) one and one-half percent (1.50%) of the first \$200 million of equity raised and (y) one and one-quarter percent (1.25%) of the next \$200 million and (z) one percent (1%) of all amount of equity raised beyond that amount.

(e) A DIP Success Fee equal to three-eighths of one percent (0.375%) of any DIP commitment amounts.

(f) A Debt Success Fee equal to twenty basis points (0.20%) of any debt financing transaction, after subtracting from such facility amount the use of proceeds to repay any DIP Loan.

(g) Any M&A, Equity, or Debt Success Fees payable to Seabury shall be reduced by fifty percent (50%) of the first 12 months of Corporate Finance Retainer Fees paid to Seabury.

(h) The total of any Restructuring, M&A, Equity, DIP and Debt Success Fees, net of credits of Monthly Restructuring and Corporate Finance Retainer Fees, shall be capped at thirteen and one-half million (\$13,500,000), and not subject to any "holdbacks."

(i) Fees for the establishment of a vendor control center, network planning, and contract optimization program. Such fees shall be based upon hourly rates and billed based upon actual hours worked, and subject to a ten percent (10%) discount and an additional mandatory five percent (5%) holdback, after calculation of any discount, to the billing rates as set forth in Schedule 2 to the Engagement Agreement (the "Holdback Amounts"). The Debtors shall have the right, but not the obligation, to pay to Seabury some or all of the Holdback Amounts, based upon the Debtors' determination of the success of Seabury in completing the services outlined in Sections 1.G., 1.H. and 1.I. of the Seabury Agreement.

(j) From time to time, the Debtors may request in writing that Seabury undertake additional services under (i) supplemental retainer fees and/or success fee based compensation ("Supplemental Success-Based Services") or (ii) hourly billed compensation ("Supplemental Hourly-Based Services"). Supplemental Success-Based Services may include, but not limited to, arranging refinancing of EETC-financing aircraft which service shall be compensated at seventy-five (75) basis points of the principal amount refinanced if arranged by Seabury (each a "Supplemental Success-Based Fee"), such Supplemental Success-Based Fee shall not be subject to any "holdback." Supplemental Hourly-Based Services shall be billed based upon actual hours worked, and the billing rates set forth in Schedule 2, subject to the ten percent (10%) discount and the additional five percent (5%) holdback provisions outlined in i) above. It is agreed that Supplemental Services will be provided only pursuant to written confirmation executed by both parties hereto.

(k) The Debtors shall pay Seabury prior to the "Petition Date" a filing retainer of one and one-half million dollars (\$1,500,000.00) that Seabury will be allowed to apply to any pre-petition or post-petition fees and expenses owing to Seabury under the Engagement Agreement and its annexes, schedules, appendices and supplements.

(l) In the event of a termination of the Seabury Agreement by the Debtors without cause (a "Termination"), Section 5(iv) of the Seabury Agreement provides that if the Debtors close a Restructuring or Financing transaction with twelve (12) months of such Termination, then the Debtors are obligated to pay to Seabury one hundred percent (100%) of any Restructuring, M&A, Equity, DIP and Debt Success Fees that Seabury would otherwise have been paid under Section 2 of the Seabury Agreement.

(m) Under Section 6 of the Seabury Agreement, the Debtors agree to indemnify Seabury under the form of indemnification attached to the Seabury Agreement as Annex A.

PLEASE TAKE FURTHER NOTICE that if the Application is granted, all requests of Seabury for payment of indemnity pursuant to the Engagement Agreement shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Agreement and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however,

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Chapter 11

NORTHWEST AIRLINES CORPORATION, et al. Case No. 05-17930 (ALG)

Debtors. Jointly Administered

**NOTICE OF (A) NOTIFICATION PROCEDURES APPLICABLE TO SUBSTANTIAL
HOLDERS OF CLAIMS AND EQUITY SECURITIES AND (B) NOTIFICATION AND
HEARING PROCEDURES FOR TRADING IN CLAIMS AND EQUITY SECURITIES**

**TO ALL PERSONS OR ENTITIES WITH CLAIMS¹ AGAINST OR EQUITY INTERESTS IN
THE DEBTORS²:**

PLEASE TAKE NOTICE that on September 14, 2005 (the "Petition Date"), Northwest Airlines Corporation ("NWA Corp") and certain of its direct and indirect subsidiaries, (collectively, the "Debtors"), commenced cases under chapter 11 of title 11 of the United States Code (as amended, the "Bankruptcy Code"). Subject to certain exceptions, Section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors' estates or of property from the Debtors' estates or to exercise control over property of the Debtors' estates.

PLEASE TAKE FURTHER NOTICE THAT on October 20, 2005, upon the Debtors' motion (the "Motion"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), entered a first amended interim order approving the procedures set forth below in order to preserve the Debtors' net operating losses ("NOLs") pursuant to Sections 105, 362 and 541 of the Bankruptcy Code (the "Order"). Any purchase, sale or other transfer of equity securities of NWA Corp. or Claims in violation of the procedures set forth herein shall be null and void *ab initio* as an act in violation of the automatic stay under Sections 362 and 105(a) of the Bankruptcy Code and shall confer no rights on the transferee; any sale or other transfer of Claims in violation of the Notice

¹ References to "claims" herein are made in accordance with the definition of "claim" in Section 101(5) of the Bankruptcy Code and includes a lessor's right to any current or future payment under or arising out of any lease with respect to which the Debtor or one or more of its Debtor Affiliates is a lessee.

² Specifically, in addition to NWA Corp., the Debtors consist of: NWA Fuel Services Corporation ("NFS"), Northwest Airlines Holdings Corporation ("Holdings"), NWA Inc. ("NWA Inc."), Northwest Aerospace Training Corp. ("NATCO"), Northwest Airlines, Inc. ("Northwest Airlines"), MLT Inc. ("MLT"), Northwest Airlines Cargo, Inc. ("Cargo"), NWA Retail Sales Inc. ("NWA Retail"), Montana Enterprises, Inc. ("Montana"), NW Red Baron LLC ("Red Baron"), Aircraft Foreign Sales, Inc. ("Foreign Sales"), NWA Worldclub, Inc. ("WorldClub") and NWA Aircraft Finance Inc. ("Aircraft Finance").

Procedures shall result in the required disgorgement of such claim by acquirer prior to the consummation of the reorganization of the Debtors.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the following procedures shall apply to holding and trading in Equity Securities of NWA Corp.:

(a) **Notice of Substantial Equityholder Status.** Any person³ or entity who currently is or becomes a Substantial Equityholder (as defined in paragraph (e) below) shall file with the Court (at the holder's election, in a redacted form that does not include such holder's taxpayer identification number and the number of shares of NWA Corp. equity securities that such holder beneficially owns), and serve upon the Debtors and Debtors' counsel, a notice of such status, unredacted, in the form attached to the Order as Exhibit 1A within fifteen (15) calendar days of the later of (i) the Order Date and (ii) the date on which such person or entity becomes a Substantial Equityholder. Except to the extent necessary to respond to a Proposed Equity Acquisition Transaction (as defined below), or to the extent that the information contained therein is already public, the Debtors shall keep all such notices strictly confidential and shall not disclose the contents thereof to any entity; provided, however, that the Debtors may disclose the contents thereof to their counsel and professional financial advisers and/or the counsel and professional financial advisers to the Committee of Unsecured Creditors, who shall themselves keep all such notices strictly confidential and shall not disclose the contents thereof to any other entity, including a member of the Committee of Unsecured Creditors, subject to further Court order.

(b) **Acquisition of Equity Securities.** At least fifteen (15) calendar days prior to the proposed date of any transfer of equity securities (including options to acquire stock, as defined below) that would result in an increase in the amount of equity securities of NWA Corp. beneficially owned by a Substantial Equityholder or that would result in a person or entity becoming a Substantial Equityholder (a "Proposed Equity Acquisition Transaction"), such person, entity or Substantial Equityholder (a "Proposed Equity Transferee") shall file with the Court (at the holder's election, in a redacted form that does not include such holder's taxpayer identification number and the number of shares of NWA Corp. equity securities that such holder beneficially owns and proposes to purchase or otherwise acquire), and serve upon the Debtors and Debtors' counsel, a Notice of Intent to Purchase, Acquire or Otherwise Accumulate an Equity Interest (an "Equity Acquisition Notice"), unredacted, in the form attached to the Order as Exhibit 1B, specifically and in detail describing the intended transaction in which equity securities of NWA Corp. would be acquired.

³ References to "person" herein are made in accordance with the definition of "person" in Section 101(41) of the Bankruptcy Code.

(c) **Disposition of Equity Securities.** At least fifteen (15) calendar days prior to the proposed date of any transfer of equity securities (including options to acquire stock, as defined below) that would result in a decrease in the amount of equity securities of NWA Corp. beneficially owned by a Substantial Equityholder or that would result in a person or entity ceasing to be a Substantial Equityholder (a "Proposed Equity Disposition Transaction"), such person, entity or Substantial Equityholder (a "Proposed Equity Transferor") shall file with the Court (at the holder's election, in a redacted form that does not include such holder's taxpayer identification number and the number of shares of NWA Corp. equity securities that such holder beneficially owns and proposes to sell or otherwise transfer), and serve upon the Debtors and Debtors' counsel, a Notice of Intent to Sell, Trade or Otherwise Transfer an Equity Interest (an "Equity Disposition Notice"), unredacted, in the form attached to the Order as Exhibit 1C, specifically and in detail describing the intended transaction in which the equity securities of NWA Corp. would be transferred.

(d) **Objection Procedures.** The Debtors shall have fifteen (15) calendar days after the filing of an Equity Acquisition Notice or an Equity Disposition Notice (the "Equity Objection Deadline"), as the case may be, to file with the Court and serve on a Proposed Equity Transferor or a Proposed Equity Transferee, as the case may be, an objection to any proposed transfer of equity securities of NWA Corp. described in any Equity Acquisition Notice or Equity Disposition Notice on the grounds that such transfer may adversely affect the Debtors' ability to utilize their NOLs or other tax attributes (an "Equity Objection") as a result of an ownership change under Section 382 or Section 383 of the Internal Revenue Code of 1986, as amended (the "IRC").

- (1) If the Debtors file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Acquisition Transaction or the Proposed Equity Disposition Transaction shall not be effective unless approved by a final and nonappealable order of this Court. The Debtors shall bear the burden of establishing the adverse effect of the proposed transfer of equity securities of NWA Corp. on the Debtors' ability to utilize their NOLs or other tax attributes.
- (2) If the Debtors do not file an Equity Objection by the Equity Objection Deadline, or if the Debtors provide written authorization to the Proposed Equity Transferor approving the Proposed Equity Acquisition Transaction or the Proposed Equity Disposition Transaction, as the case may be, prior to the Equity Objection Deadline, then such Proposed Equity Acquisition Transaction or the Proposed Equity Disposition Transaction, as the case may be, may proceed solely as specifically described in the Equity Acquisition Notice or the Equity Disposition Notice. Further

transactions within the scope of this paragraph must be the subject of additional notices as set forth herein, with an additional fifteen (15) calendar day waiting period.

(e) Definitions. For purposes of this Notice:

- (1) **Substantial Equityholder.** A "Substantial Equityholder" is any person or entity that beneficially owns at least 4,450,000 shares (representing approximately 4.75% of all issued and outstanding shares on a fully diluted basis) of the stock (as such term is used for purposes of the IRC Section 382 "ownership change" test) of NWA Corp.
- (2) **Beneficial Ownership.** "Beneficial ownership" of equity securities shall be determined in accordance with applicable rules under Section 382 of the IRC, the Treasury Regulations promulgated thereunder and rulings issued by the Internal Revenue Service ("IRS"), and, thus, shall include, without limitation, (i) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all shares owned or acquired by its subsidiaries), (ii) ownership by a holder's family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of stock and (iii) ownership of shares which a holder has an option to acquire; and
- (3) **Option.** An "option" to acquire stock includes any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock or similar interest, in each case, determined under the rules set forth in Treasury Regulation section 1.382-4.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the following procedures shall apply to holding and trading in CLAIMS AGAINST ANY OF THE DEBTORS:

- (a) **Notice of Substantial Claimholder Status.** Any person⁴ or entity who currently is or becomes a Substantial Claimholder (as defined in Paragraph (k) below) shall file with the Court (at the holder's election, in a redacted form that does not include such holder's taxpayer identification number and the aggregate principal amount of Claims that such holder beneficially owns), and serve upon the Debtors and Debtors' counsel, a notice of such status, unredacted, in the form attached to the Order as Exhibit 2A, within fifteen (15) calendar days of the later of (i) the Order Date and (ii) the date on which such person or entity becomes a Substantial Claimholder. Except to the extent necessary to respond to a Proposed Claims

⁴ References to "person" herein are made in accordance with the definition of "person" in Section 101(41) of the Bankruptcy Code.

Acquisition Transaction (as defined below), or to the extent that the information contained therein is already public, the Debtors shall keep all such notices strictly confidential and shall not disclose the contents thereof to any entity; provided, however, that the Debtors may disclose the contents thereof to their counsel and professional financial advisers and/or the counsel and professional financial advisers to the Committee of Unsecured Creditors, who shall themselves keep all such notices strictly confidential and shall not disclose the contents thereof to any other entity, including a member of the Committee of Unsecured Creditors, subject to further Court order.

(b) **Acquisition of Claims.** Except as provided in Paragraphs (i), (j) and (k) below, at least fifteen (15) calendar days prior to the proposed date of any transfer of Claims that would result in an increase in the amount of aggregate principal Claims beneficially owned by a Substantial Claimholder or would result in a person or entity becoming a Substantial Claimholder (a "Proposed Claims Acquisition Transaction"), such person, entity or Substantial Claimholder (a "Proposed Claims Transferee") shall file with the Court (at the holder's election, in a redacted form that does not include such holder's taxpayer identification number and the aggregate principal amount of Claims that such holder beneficially owns and proposes to purchase or otherwise acquire), and serve upon the Debtors and Debtors' counsel, a Notice of Intent to Purchase, Acquire or Otherwise Accumulate a Claim (a "Claims Acquisition Notice"), unredacted, in the form attached to the Order as Exhibit 2B, specifically and in detail describing the intended acquisition of Claims, regardless of whether such transfer would be subject to the filing, notice and hearing requirements of Bankruptcy Rule 3001.

(c) **Objection Procedures.** The Debtors shall have fifteen (15) calendar days after the filing of a Claims Acquisition Notice (the "Claims Acquisition Notice") to file with the Court and serve upon a Proposed Claims Transferee an objection to any proposed transfer of Claims described in such Claims Acquisition Notice on the grounds that such transfer may adversely affect the Debtors' ability to utilize their NOLs or other tax attributes (a "Claims Objection") after an ownership change under Section 382 or Section 383 of the IRC. If the Debtors file a Claims Objection by the Claims Objection Deadline, then the Proposed Claims Acquisition Transaction shall not be effective unless approved by a final and nonappealable order of this Court. The Debtors shall bear the burden of establishing the adverse effect of the proposed acquisition of Claims on the Debtors' ability to utilize their NOLs or other tax attributes.

(2) If the Debtors do not file a Claims Objection by the Claims Objection Deadline or if the Debtors provide written authorization to the Proposed Claims Transferee approving the Proposed Claims Acquisition Transaction prior to the Claims Objection Deadline, then such Proposed Claims Acquisition Transaction may proceed solely as specifically set forth in such Claims Acquisition Notice. Further transactions within the scope of this paragraph must be the subject of additional notices as set forth herein, with an additional fifteen (15) calendar day waiting period.

(d) Electing Claimholders.

(1) Any person or entity that elects to be bound by the terms of the notice set forth in Exhibit 2C (an "Electing Claimholder") may freely trade and make a market in Claims without having to provide notice thereof to the Debtors prior to the consummation of any such transactions pursuant to Paragraph (g) above (including, without limitation, any person or entity that failed to comply with the Claims trading restrictions contained in the Interim Order), provided that an Electing Claimholder who becomes a Substantial Claimholder shall provide written notice to the Debtors within fifteen (15) calendar days of the later of (i) the Order Date and (ii) the date on which such Electing Claimholder becomes a Substantial Claimholder. In order to make an election pursuant to this Paragraph (i), any person or entity shall file with the Court (at the holder's election, in a redacted form that does not include such holder's taxpayer identification number), and serve upon the Debtors and Debtors' counsel, a notice of such status, unredacted, in the form attached to the Order as Exhibit 2C (the "Electing Notice"), which service of notice shall constitute acceptance by such person or entity and the Debtors of the terms and conditions set forth in such notice and this Order and such person or entity shall not participate in formulating any Chapter 11 Plan of Reorganization of or on behalf of the Debtors (the "Plan") (which shall include, without limitation, making any suggestions or proposals to the Debtors or their advisers with regard to the Plan), but only to the extent that such participation makes evident to the Debtors that the Claims of such person or entity do not constitute "qualified indebtedness" within the meaning of Treasury Regulation section 1.382-9(d)(2). For this purpose, the Debtors acknowledge and agree that the following activities shall not constitute "participation in formulating a plan of reorganization" for purposes of Treasury Regulation section 1.382-9(d)(2): filing an objection to a proposed disclosure statement or to confirmation of a proposed plan of reorganization, voting to accept or reject a proposed plan of reorganization, reviewing or commenting on a proposed business plan, membership on an Official Committee or

an ad hoc Committee or taking any action required by this Order. If the Debtors are actively considering whether to utilize Section 382(l)(5) of the IRC and conclude that the issuance of a Sell Down Notice (as defined in the Electing Notice) may be necessary in connection therewith, the Debtors shall notify the Electing Claimholders in writing and confirm with the Committee of Unsecured Creditors that: (i) tax attributes of the Debtors will be available to be carried forward to reduce future federal income tax liabilities of the Debtors (after application of all reductions in tax attributes required under Section 108(b) of the IRC), and (ii) the Debtors have no actual knowledge, as of such date, of any facts that would preclude the application of Section 382(l)(5) of the IRC in the Debtors' case. Thereafter, the Debtors shall request such information from Electing Claimholders as is necessary to determine the appropriate Threshold Amount (as defined in the Electing Notice) and, if necessary, shall then request the Court to approve the issuance of a Sell Down Notice on the basis that each transfer required pursuant to a Sell Down Notice (including the amount thereof) is appropriate and necessary to insure that the requirements of Section 382(l)(5) of the IRC will be satisfied. If this Court approves the Debtors' issuance of a Sell Down Notice, then the Debtors may issue such notices to the relevant Electing Claimholders. In the event that an Electing Claimholder fails to timely comply with its obligation to dispose of Claims under a Sell Down Notice, such Electing Claimholder shall not be entitled to receive in the reorganization of the Debtors any consideration (including any consideration in lieu thereof) consisting of equity of the Debtors that is attributable to the Excess Amount (as defined in the Electing Notice) of such Electing Claimholder's Claims, provided that such Electing Claimholder shall be entitled to receive any other consideration to which such holder may be entitled by virtue of holding Claims.

(2) Notwithstanding the foregoing, on or after the date on which a Sell Down Notice is issued (if any), any sale or other transfer of Claims by an Electing Claimholder to a Transferee Entity (as defined in the Electing Notice) that is (or would become upon consummation of the applicable transaction) a Substantial Claimholder shall be null and void ab initio as an act in violation of the automatic stay under Sections 362 and 105(a) of the Bankruptcy Code, regardless of whether the Electing Claimholder had actual knowledge that such Transferee Entity is (or would become upon consummation of the applicable transaction) a Substantial Claimholder, unless the Debtors approve the transfer in advance.

(3) Notwithstanding the foregoing, in the case of any entity that received a waiver from the Debtors with respect to the Claims

trading restrictions contained in the Interim Order, such entity shall, within ninety (90) calendar days after the Order Date, (i) file an Electing Notice or (ii) sell or otherwise transfer all Claims acquired by such entity on or after the Interim Order Date.

(4) Except to the extent necessary to demonstrate to the Court the need for the issuance of a Sell Down Notice, to the extent that the information contained therein is already public or to the extent that disclosure is necessary in connection with an audit or other investigation by the IRS (or other taxing authority), the Debtors shall keep all Electing Notices strictly confidential and shall not disclose the contents thereof to any entity; provided, however, that the Debtors may disclose the contents thereof to their counsel and professional financial advisers and/or the counsel and professional financial advisers to the Committee of Unsecured Creditors, who shall themselves keep all such notices strictly confidential and shall not disclose the contents thereof to any other entity, including a member of the Committee of Unsecured Creditors, subject to further Court order; and provided, further, however, that to the extent confidential information is necessary to demonstrate to the Court the need for the issuance of a Sell Down Notice, such confidential information (determined by, among other things, whether such information was redacted in any public filing) shall be filed under seal.

(5) As the sole and exclusive sanction for a violation of an Electing Claimholder's obligations under an Electing Notice, such Electing Claimholder may, pursuant to this Order, be precluded from receiving in the reorganization of the Debtors any consideration (including any consideration in lieu thereof) consisting of equity of the Debtors that is attributable to the Excess Amount of Claims, provided that such Electing Claimholder shall be entitled to receive any other consideration to which such holder may be entitled by virtue of holding Claims.

(e) Special Rules.

(1) No person or entity shall be subject to the advance notice provisions contained above in Paragraph (g) with respect to any transfer described in Treasury Regulation section 1.382-9(d)(5)(ii), provided that such transfer is not for a principal purpose of obtaining stock in the reorganized Debtors or permitting the transferee to benefit from the losses of the Debtors within the meaning of Treasury Regulation section 1.382-9(d)(5)(iii); provided, further, that any such transferee who becomes a Substantial Claimholder shall file with the Court, and serve upon the Debtors and Debtors' counsel, a notice of such status, in the

form attached to the Order as Exhibit 2A within fifteen (15) calendar days of the later of (i) the Order Date and (ii) the date on which such person or entity becomes a Substantial Claimholder.

(2) No Substantial Claimholder shall be subject to the advance written notice provisions contained in Paragraph (g) above with respect to (i) any increase of aggregate Claims occasioned by the purchase by such Substantial Claimholder of a debt obligation issued by an obligor (other than any of the Debtors) in a leveraged lease transaction involving the lease of aircraft to any of the Debtors (such transaction, a "Leveraged Lease Structure"), provided that the acquirer of such debt instruments is the sole equity participant in such Leveraged Lease Structure, and (ii) any transfer by the sole equity participant of such a debt instrument or of an equity participation interest in a Leveraged Lease Structure to a person related to the sole equity participant within the meaning of Treasury Regulation section 1.382-9(d)(5)(ii)(A), provided that such related person acquisition is not for a principal purpose of benefiting from the losses of the Debtors within the meaning of Treasury Regulation section 1.382-9(d)(5)(iii).

(3) The trustee of any trust, any indenture trustee, owner trustee, pass-through trustee, subordination agent, registrar, paying agent or transfer agent (collectively, an "Indenture Trustee"), in each case for any bonds, debentures, pass-through certificates ("PTCs"), equipment trust certificates, enhanced pass-through certificates, property or other debt securities (collectively, "Debt Securities") (i) issued by any of the Debtors, (ii) issued by any governmental or quasi-governmental authority for the benefit of any of the Debtors, (iii) secured by assets of any of the Debtors or agreements with respect to such assets or (iv) secured by assets leased to any of the Debtors, shall not be treated as a "Substantial Claimholder" solely to the extent acting in the capacity described above.

(4) Neither any person or entity solely to the extent acting as a riskless principal between customers by purchasing and selling the same aggregate amounts of Claims on the same trade date for effect on the same settlement date, nor any Qualified Marketmaker (as defined below) solely to the extent acting with respect to Marketmaker Contracts (as defined below) held in its capacity as a Qualified Marketmaker shall be subject to the advance notice requirements set forth in Paragraph (g) above; provided, however, that a riskless principal or Qualified Marketmaker, as the case may be, shall only be exempt from the advance notice requirements set forth in Paragraph (g) above if such riskless principal or Qualified Marketmaker has filed an Electing Notice pursuant to Paragraph (i) above within ninety (90) calendar days after the Order Date;

provided, further, however, that no counterparty of a "riskless principal" or Qualified Marketmaker, as the case may be, shall be excluded from this Order solely by reason of this provision. For purposes of this provision, (i) a "Qualified Marketmaker" means an entity that immediately prior to the Petition Date, (x) held itself out to the public as standing ready in the ordinary course of its business to purchase from customers and sell to customers Marketmaker Contracts (or to enter with customers into long and short positions in derivative contracts that constituted Marketmaker Contracts), in its capacity as a dealer or market maker in such Marketmaker Contracts, and (y) in fact regularly made a two-way market in such Marketmaker Contracts prior to the Petition Date; and (ii) a "Marketmaker Contract" includes, without limitation, (x) debt securities issued or guaranteed by any of the Debtors, (y) options, forward contracts, swaps or other derivative contracts that require the delivery of such debt securities, or that require the payment of money determined by reference to the value or yield of such debt securities or (z) secured, unsecured and undersecured claims against the Debtors, including, without limitation, bank debt, trade claims, lease claims and deficiency claims.

(5) For the avoidance of doubt, Section 382 of the IRC, the Treasury Regulations promulgated thereunder and all relevant IRS and judicial authority shall apply in determining whether the Claims of several persons and/or entities must be aggregated when testing for Substantial Claimholder status.

(6) No Indenture Trustee shall be subject to this Order or have or incur any liability for noncompliance with this Order to the extent such Indenture Trustee follows its standard practices or acts in accordance with its respective prepetition governing documents with respect to any transfer of Debt Securities or ownership interests in assets leased to the Debtors or payments relating thereto; provided, however, that an Indenture Trustee shall be subject to this Order to the extent such Indenture Trustee at any time is treated as the owner for U.S. federal income tax purposes of Debt Securities (such ownership, "Tax Ownership"); provided, further, however, that neither any transferee of Claims nor any equity or beneficial owner of a trust shall be excluded from this Order solely by reason of this provision.

(f) Definitions. For the purposes of this Order:

(1) Substantial Claimholder. A "Substantial Claimholder" is any person or entity that beneficially owns an aggregate principal amount of Claims (as defined in Paragraph (k)(4) below) against

the Debtors or any controlled entity through which a Substantial Claimholder beneficially owns an indirect interest in Claims against the Debtors equal to or exceeding \$145,000,000 (or such greater amount that the Debtors may determine to be appropriate from time to time);

(2) **Beneficial Ownership.** "Beneficial ownership" of Claims shall be determined in accordance with applicable rules under Section 382 of the IRC, the Treasury Regulations promulgated thereunder and rulings issued by the IRS, and, thus, shall include, without limitation, (i) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all Claims owned or acquired by its subsidiaries); (ii) ownership by a holder's family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of Claims for a principal purpose of exchanging such Claims for equity securities of NWA Corp. and (iii) ownership of Claims which a holder has an option to acquire;

(3) **Option.** An "option" to acquire Claims includes any contingent purchase, put, contract to acquire a Claim(s) or similar interest, in each case, determined under principles consistent with the rules set forth in Treasury Regulation section 1.382-4;

(4) **Claim.** A "Claim" shall be any claim under which one or more of the Debtors is the obligor (including all debt instruments issued in a non-Leveraged Lease Structure and all equipment trust certificates ("ETCs"), PTCs and/or enhanced equipment trust certificates ("EETCs")); subject to the following provisos:

(i) all debt instruments issued by an obligor (other than any of the Debtors) in a Leveraged Lease Structure, and all ETCs, PTCs and/or EETCs issued solely in respect of a Leveraged Lease Structure (collectively, "Leveraged Lease Obligations") generally shall not be treated as Claims against the Debtors; provided, however, that Leveraged Lease Obligations shall be treated as Claims against the Debtors if and when the holder or the Indenture Trustee or agent acting on behalf of the holder of such Leveraged Lease Obligations, as the case may be, has acquired such Claims from the equity participant or lessor pursuant to a foreclosure, a voluntary or involuntary transfer or any other acquisition of collateral, and, after the occurrence of any such event, any holder of Claims who becomes a Substantial Claimholder shall file with the Court, and serve upon the Debtors and Debtors' counsel, a notice of such status, in the form attached to the Order as Exhibit 2A,

within fifteen (15) calendar days after such person or entity becomes a Substantial Claimholder; provided, further, however, that the initial grant (or subsequent transfer) of a security interest in such Claims shall not be treated as a foreclosure, (a voluntary or involuntary transfer or any other acquisition for the above purpose;

(ii) the amount of any Claims arising from any lease that is treated as a lease for U.S. federal income tax purposes shall, solely for purposes of the Order, be considered equal to (A) the net present value of all future rent payments under such lease after September 14, 2005, discounted at a rate of 8%, minus (B) the net present value of all future rent payments under a hypothetical lease of the same term discounted at a rate of 8%. Solely for purposes of this order the hypothetical lease payments shall be determined by multiplying the current market value for the type (and age) of aircraft and engines which are the subject of the lease as reported in the most recent paper or online edition of AVITAS as of the date of the proposed transfer by 0.67% (.0067) for monthly payments, by 2% (.02) for quarterly payments and by 4% (.04) for semi-annual payments;

(iii) the amount of any Claims secured by a mortgage (including any lease that is not treated as a lease for U.S. federal income tax purposes but excluding any mortgage that is held in an ETC, PTC or EETC structure) on an aircraft owned by a Debtor shall, solely for purposes of this Order, be considered equal to the amount of outstanding principal and accrued interest under such mortgage (or lease), minus the current market value reported for the specific type (and age) of the aircraft and engines that are the subject of the mortgage (or lease) in the most recent paper or online edition of AVITAS as of the date of the proposed transfer;

(vi) in the case of all Claims (including ETCs, PTCs and EETCs treated as Claims in clause (i) above), other than those Claims that are subject to clauses (ii) and (iii) immediately above, the amount of the applicable Claim shall be the unsecured portion of such Claim, if any. In connection with the foregoing, if a holder of a Claim is uncertain as to the extent to which such Claim is unsecured, such holder may file with the Court, and serve upon the Debtors and Debtors' counsel, written notice of the requesting holder's uncertainty along with a description of the underlying Claim; and within five (5) calendar days

after actual receipt of such notice, the Debtors shall, in consultation with the requesting holder, reasonably determine the unsecured portion of the applicable Claim, subject to the right of such requesting holder to file an objection with the Court in order to seek a review of such determination; and (v) if a holder of Claims is uncertain as to whether it is a holder of ETCs, PTCs and/or EETCs issued solely in a Leveraged Lease Structure or issued in a non-Leveraged Lease Structure, such holder may file with the Court, and serve upon the Debtors and Debtors' counsel, written notice of the requesting holder's uncertainty along with a description of the underlying Claim; and within five (5) calendar days after actual receipt of such notice, the Debtors shall inform the applicable holder as to whether the ETCs, PTCs and/or EETCs were issued in a Leveraged Lease Structure or in a non-Leveraged Lease Structure, subject to the right of such requesting holder to file an objection with the Court in order to seek a review of such determination; and

- (vi) in calculating the amount of any Claims hereunder, any applicable intercreditor agreements, including subordination agreements, shall be given effect in accordance with their terms.

Nothing contained in this Paragraph (k)(4) shall be deemed an admission of a party or be used by any party for any other purpose than compliance with this Order and shall not constitute an admission or evidence by any party with respect to Claims made or to be made against any Debtor.

PLEASE TAKE FURTHER NOTICE that, upon the request of any person, Cadwalader, Wickersham & Taft LLP, counsel to the Debtors, One World Financial Center, New York, New York 10281 Attn. Nathan A. Haynes and 1201 F Street, N.W., Suite 1100, Washington, D.C. 20004, Attn. Mark C. Ellenberg, will provide a form of each of the required notices described above.

PLEASE TAKE FURTHER NOTICE that, upon the request of any person, Bankruptcy Services LLC ("BSI"), 757 Third Avenue, Third Floor, New York, New York, 10017, tel: (866) 715-0768, fax: (646) 282-2501, will supply a copy of the Order. BSI will supply a copy of the Order at a cost to be paid by the person requesting it at the prevailing fee being charged by BSI. BSI will accommodate document requests during normal business hours, Monday to Friday (excluding recognized holidays).⁵

⁵ Normal business hours for BSI are from 9 a.m. to 4 p.m. (prevailing Eastern Time).

FAILURE TO FOLLOW THE PROCEDURES SET FORTH IN THIS NOTICE WILL CONSTITUTE A VIOLATION OF THE AUTOMATIC STAY PRESCRIBED BY SECTION 362 OF THE BANKRUPTCY CODE.

ANY PROHIBITED PURCHASE, SALE, TRADE OR OTHER TRANSFER OF CLAIMS AGAINST OR EQUITY SECURITIES IN THE DEBTORS IN VIOLATION OF THE ORDER WILL BE NULL AND VOID AB INITIO AND MAY BE PUNISHED BY CONTEMPT OR OTHER SANCTIONS IMPOSED BY THE BANKRUPTCY COURT.

~~THE DEBTORS' PLAN OF REORGANIZATION MAY PROVIDE FOR THE DISALLOWANCE OF CLAIMS OR INTERESTS AGAINST THE DEBTORS TO THE EXTENT THAT THEY WOULD ENTITLE THE HOLDERS THEREOF TO A DISTRIBUTION OF 4.75% OR MORE OF THE VALUE OF THE REORGANIZED DEBTORS.~~

PLEASE TAKE FURTHER NOTICE that the requirements set forth in this Notice are in addition to the requirements of Rule 3001(e) of the Federal Rules of Bankruptcy Procedure and applicable securities, corporate and other laws, and do not excuse compliance therewith.

Dated: 10 October 21, 2005

Nothing contained in this paragraph (b)(4) shall be deemed an admission of, or an acknowledgment of, any such violation on the part of the Contractor and shall not constitute an admission of, or an acknowledgment of, any such violation on the part of any subcontractor or any other person.

PLACARD TALKER IS WITHIN FIVE FEET OF THE REAR OF ANY PERSON
IN THE LINE. VIOLATION OF THIS RULE WILL BE CONSIDERED A VIOLATION OF THE
NEW YORK STATE TRAFFIC LAW AND WILL BE PENALIZED AS SUCH. VIOLATION
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Mundy to Fisher (renewed delivery)
being charged by GST. We will accommodate payment requests during normal business hours.
supply a copy of the Order as soon as possible by the person requested if it is travelling for
10011 tel: (08) 71-0061 fax: (08) 782-9591 and supply a copy of the Order to the following:
Henderson Brothers Ltd (Pty) Ltd, 72 Third Avenue Third Floor New Farm QLD 4006

PLEASE FILL IN THESE DETAILS before you return the paper to my hand.

² National Institutes for Environmental Health Sciences (NIEHS), Research Triangle Park, NC 27709.

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